

March 29, 2018

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Company Code No.:</b> 539807	<b>Company Symbol:</b> INFIBEAM

Dear Sir/ Madam,

**Sub: Allotment of 21,45,002 Convertible Warrants on Preferential Issue basis**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Warrant Subscription Agreement dated March 28, 2018 with TV18 Broadcast Limited to issue, offer and allot 21,45,002 fully convertible warrants ("Warrants") convertible in to one Equity Share per warrant at an aggregate consideration not exceeding Rs. 40.00 Crore (Rupees Forty Crores Only).

Further, in accordance with Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on Thursday, March 15, 2018 and as per the In-principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited, the Nomination and Remuneration Committee ("NRC") at its meeting held today i.e. on March 29, 2018 has allotted 21,45,002 Warrants, convertible into 21,45,002 Equity Shares of Face Value of Rs. 1/- each, upon receipt of Rs. 10.00 Crores (Rupees Ten Crores Only), being the 25% of warrant subscription amount to a body corporate other than the Promoters and Promoter Group i.e. TV18 Broadcast Limited ("TV18"), on preferential issue basis at a conversion Price of Rs. 186.48/- per Equity Share (including premium) in compliance with Chapter VII of SEBI (ICDR) Regulations, 2009.

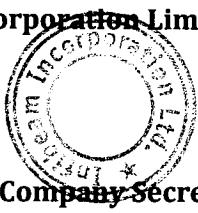
This is for your kind information and records please.

Thanking you,

Yours faithfully,

**For Infibeam Incorporation Limited**

  
Shyamal Trivedi  
Vice President & Company Secretary



**INFIBEAM INCORPORATION LIMITED**

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