

UNDERTAKING

September 18, 2019

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement between Infibeam Avenues Limited (Formerly known as Infibeam Incorporation Limited), Suvidhaa Infoserve Private Limited, DRC Systems India Private Limited and NSI Infinium Global Private Limited and their respective shareholders and creditors under Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 and rules thereunder ('Scheme')

We hereby confirm that:

- a. The Transferee / Resulting Company will not issue/reissue any shares not covered under the Draft scheme.
- b. As on date of application there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the Transferee / Resulting Company at any future date. However, Transferee / Resulting Company may allot Equity Shares under the existing ESOP Scheme.

Thanking you.

Yours faithfully,

For Suvidhaa Infoserve Private Limited



Paresh Rajde
Managing Director
DIN: 00016263

Suvidhaa Infoserve Pvt. Ltd.

CIN No. U72900GJ2007PTC109642 | GSTIN. 27AAKCS9448K1ZJ

Registered Office: Unit No 02, 28th Floor, GIFT-II Building, Block No. 56, Road-5C, Zone-5, Gift City, Gandhinagar - 382355 Gujarat, India

Corporate Office : Hi Tech Plaza, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Maharashtra, India

Tel.: + 91 22 6776 5300 • Fax: +91 22 6776 5200 • Email: enquiry@suvidhaa.com • URL: www.suvidhaa.com

UNDERTAKING

September 18, 2019

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement between Infibeam Avenues Limited (Formerly known as Infibeam Incorporation Limited), Suvidhaa Infoserve Private Limited, DRC Systems India Private Limited and NSI Infinium Global Private Limited and their respective shareholders and creditors under Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 and rules thereunder ('Scheme')

We hereby confirm that:

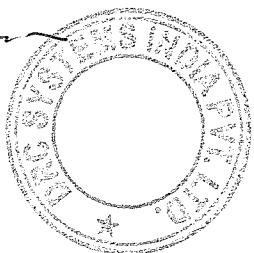
- a. The Transferee / Resulting Company will not issue/reissue any shares not covered under the Draft scheme.
- b. As on date of application there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the Transferee / Resulting Company at any future date.

Thanking you.

Yours faithfully,

For DRC Systems India Private Limited


Vishal Mehta
Director
DIN: 03093563



UNDERTAKING

October 7, 2019

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: INFIBEAM

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement between Infibeam Avenues Limited (Formerly known as Infibeam Incorporation Limited), Suvidhaa Infoserve Private Limited, DRC Systems India Private Limited and NSI Infinium Global Private Limited and their respective shareholders and creditors under Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 and rules thereunder ('Scheme')

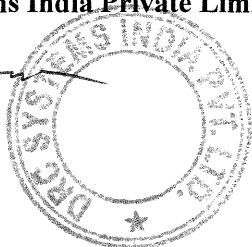
We hereby confirm that the Company will appoint a Company Secretary in full time employment at or before the time of 19 (2) (b) application of seeking listing pursuant to the proposed Scheme.

Thanking you,

Yours faithfully,

For DRC Systems India Private Limited


Vishal Mehta
Director
DIN: 03093563

**Reg. Office**

DRC Systems India Pvt. Ltd.
24th Floor, GIFT Two Tower, GIFT CITY,
Gandhinagar- 382355
CIN: U72900GJ2012PTC070106

Contact us

+91-79-67772222
info@drcsystems.com
www.drcsystems.com

October 31, 2019

To,
The General Manager
Department of Listing Operations,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Script Code: 539807

Kind attn.: Mr. Prasad Bhide

Dear Sir,

Sub: Application under Regulation 37 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement between Infibeam Avenues Limited (Formerly known as Infibeam Incorporation Limited), Suvidhaa Infoserve Private Limited, DRC Systems India Private Limited and NSI Infinium Global Private Limited and their respective shareholders and creditors under Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 and rules thereunder ('Scheme')

Ref: Reply to your observations dated October 24, 2019

- This is to confirm that:
 - a) There will be no change in the share capital of Suvidhaa Infoserve Pvt. Ltd. till the listing of the equity shares of Suvidhaa Infoserve Pvt. Ltd. on BSE Limited.
 - b) The shares allotted by Suvidhaa Infoserve Pvt. Ltd. pursuant to the Scheme shall remain frozen in the depositories system till listing / trading permission is given by the designated stock exchange.

- Further, this is to confirm that:
 - a) There will be no change in the share capital of DRC Systems India Pvt. Ltd. till the listing of the equity shares of DRC Systems India Pvt. Ltd. on BSE Limited.
 - b) The shares allotted by DRC Systems India Pvt. Ltd. pursuant to the Scheme shall remain frozen in the depositories system till listing / trading permission is given by the designated stock exchange.

Thanking you,

Yours faithfully,

For Infibeam Avenues Limited
(Formerly known as Infibeam Incorporation Limited)


Shyamal Trivedi
Vice President & Company Secretary

INFIBEAM AVENUES LIMITED

(Formerly known as Infibeam Incorporation Limited)

Registered Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar, Taluka & District - Gandhinagar - 382355. CIN: L64203GJ2010PLC061366

Tel: +91 079 67772204 | Fax: +91 079 67772205 | Email: ir@infibeam.ooo | Website: www.infibeam.ooo